Predictive Sales Forecasting and Revenue Growth Training Course



26 - 30 Oct 2026

Boston

7500 € (Per Person)

Ref: #SAL1412_128830

Course Introduction / Overview:

In today's volatile business landscape, the ability to accurately predict sales and plan for revenue is not just an advantage; it is a necessity for survival and growth. This intensive training course is designed to transform your approach to sales forecasting from a reactive estimate into a proactive, data-driven strategic function. We will delve deep into the methodologies that underpin reliable forecasting, moving beyond basic intuition to embrace both quantitative and qualitative models. The curriculum is influenced by the principles of systematic sales management, as championed by academics like Mark Roberge in his work on engineering predictable revenue streams. Participants will explore concepts similar to those in the influential book "Predictable Revenue" by Aaron Ross, focusing on creating a scalable sales machine. At BIG BEN Training Center, we provide a comprehensive framework that integrates statistical techniques with strategic business objectives, ensuring that your forecasts are not only accurate but also actionable. This course equips professionals with the skills to build robust forecasting models, align sales targets with financial goals, and ultimately drive sustainable revenue growth for their organizations.

Target Audience / This training course is suitable for:

- Sales Directors and VPs.
- Sales Managers and Team Leaders.
- Revenue Operations Managers.
- Sales Operations Analysts.
- Financial Planners and Analysts.
- Business Development Managers.
- Account Executives and Senior Sales Professionals.
- Marketing Managers involved in lead generation.
- Entrepreneurs and Business Owners.

Target Sectors and Industries:

- Technology and Software as a Service (SaaS).
- Manufacturing and Engineering.
- Retail and Consumer Goods.
- Financial Services and Insurance.
- Healthcare and Pharmaceuticals.
- Telecommunications.
- Professional and Consulting Services.
- Government and Public Sector Agencies.

Target Organizations Departments:

- Sales Department.
- Finance and Accounting Department.
- Marketing Department.
- Business Development Department.
- Operations Department.
- Strategic Planning Department.
- Executive Management.

Course Offerings:

By the end of this course, the participants will have able to:

- Develop and implement a variety of quantitative forecasting models, including time-series and regression analysis.
- Apply qualitative forecasting techniques to supplement data-driven predictions.
- Leverage CRM and sales analytics tools to improve forecast accuracy.
- Align sales forecasts with broader corporate financial planning and revenue goals.
- Design and manage effective sales quotas and territory plans.
- Analyze the sales pipeline to identify risks and opportunities.
- Create dynamic revenue plans that can be adjusted based on market changes.
- Communicate sales forecasts confidently to executive leadership and stakeholders.
- Evaluate and refine forecasting processes for continuous improvement.

Course Methodology:

The training methodology at BIG BEN Training Center is designed to be highly interactive, practical, and engaging, ensuring that participants can immediately apply their learning in a real-world context. We believe in a blended learning approach that combines expert-led instruction with hands-on application. The course will feature in-depth presentations on core forecasting concepts, followed by practical workshops where participants will work with sample data sets to build their own forecasting models. Collaborative group exercises and case study analyses of real business scenarios will be used extensively to foster problem-solving skills and strategic thinking. Participants will engage in peer-to-peer discussions and receive constructive feedback from both the instructor and fellow attendees. The learning environment encourages active participation through Q&A sessions, interactive simulations, and the development of a capstone revenue plan. This immersive approach ensures a deep understanding of the material and equips attendees with the confidence and competence to drive predictable revenue growth within their organizations.

Course Agenda (Course Units):

Unit One Foundations of Strategic Sales Forecasting

- Introduction to sales forecasting and its strategic importance.
- Differentiating between forecasting, planning, and goal setting.
- Understanding the impact of forecasting on business operations.
- Overview of qualitative vs. quantitative forecasting methods.
- The role of the sales cycle and pipeline in forecasting.
- Identifying key data sources for accurate predictions.
- Common forecasting pitfalls and how to avoid them.

Unit Two Quantitative Forecasting Techniques

- Time-series analysis for sales data.
- Applying moving averages and weighted moving averages.
- Utilizing exponential smoothing for trend analysis.
- Introduction to linear regression for predictive modeling.
- Building a pipeline-based forecast using stage probabilities.
- Analyzing historical data to identify seasonality and trends.
- Validating the accuracy of quantitative models.

Unit Three Qualitative and Judgmental Forecasting Methods

- The Jury of Executive Opinion method.
- Implementing the Delphi method for expert consensus.
- Using the Sales Force Composite technique effectively.
- Incorporating market research and competitive analysis.
- Assessing the impact of economic indicators on sales.
- Blending qualitative insights with quantitative data.
- Scenario planning for best-case, worst-case, and likely outcomes.

Unit Four Leveraging Technology and Data for Advanced Forecasting

- Maximizing the use of Customer Relationship Management (CRM) data.
- Introduction to predictive analytics and AI in sales forecasting.
- Data cleaning and preparation for forecasting models.
- Using data visualization tools to communicate forecast insights.
- Key performance indicators (KPIs) for monitoring forecast accuracy.
- Integrating sales data with marketing and financial data.
- Building a comprehensive sales analytics dashboard.

Unit Five From Forecasting to Strategic Revenue Planning

- Translating sales forecasts into actionable revenue plans.
- Developing data-driven sales quotas and targets.
- Strategic territory planning and resource allocation.
- Managing and adjusting forecasts in a dynamic market.
- Presenting the forecast and revenue plan to stakeholders.
- Creating a framework for continuous forecast process improvement.
- Capstone Project: Building a comprehensive 12-month sales forecast and revenue plan.

FAQ:

Qualifications required for registering to this course?

There are no requirements.

How long is each daily session, and what is the total number of training hours for the course?

This training course spans five days, with daily sessions ranging between 4 to 5 hours, including breaks and interactive activities, bringing the total duration to 20 - 25 training hours.

Something to think about:

In an era of increasingly sophisticated AI-driven predictive analytics, what is the enduring role of human judgment and qualitative insight in sales forecasting?

What unique qualities does this course offer compared to other courses?

This course distinguishes itself by offering a holistic and strategic perspective on sales forecasting, moving beyond the mere mechanics of calculation. While many programs focus narrowly on statistical techniques, this training integrates quantitative models with qualitative business acumen and strategic revenue planning. It bridges the critical gap between the sales and finance departments, teaching participants how to create forecasts that are not only statistically sound but also fully aligned with corporate financial objectives. The curriculum emphasizes practical application through real-world case studies and hands-on workshops, ensuring participants leave with a tangible skill set rather than just theoretical knowledge. We focus on the "why" behind the data, empowering leaders to make informed strategic decisions, manage risk, and confidently steer their organizations toward predictable growth. The course is designed to cultivate a forward-looking mindset, enabling participants to build and refine a robust forecasting process that becomes a cornerstone of their organization's strategic advantage.