Intellectual Property Strategy for R&D Managers Training Course



26 - 30 Oct 2026

Lisbon

4500 € (Per Person)

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Course Introduction / Overview:

In today's hyper-competitive global market, the success of research and development is no longer measured solely by discovery, but by the strategic management and commercialization of intellectual assets. This course provides a comprehensive framework for integrating a robust intellectual property strategy directly into the R&D lifecycle. We move beyond the purely legal aspects of IP to explore its role as a critical business tool for value creation, risk mitigation, and securing a competitive advantage. Drawing on principles from leading thinkers like Henry Chesbrough, a renowned academic and author known for his work on open innovation, participants will learn how to navigate the complex interplay between proprietary protection and collaborative R&D. This program, offered by BIG BEN Training Center, is designed to empower R&D leaders to make informed decisions that protect their organization's innovations while maximizing their commercial potential. Participants will gain practical skills in patent landscaping, IP valuation, trade secret management, and monetization strategies, transforming their R&D departments from cost centers into strategic profit drivers. This is an essential training for any manager looking to master R&D IP management and drive sustainable growth through protected innovation.

Target Audience / This training course is suitable for:

- Research and Development (R&D) Managers and Directors.
- Innovation Managers and Chief Innovation Officers.
- Product Development Team Leaders and Project Managers.
- Technology Transfer Officers and Licensing Executives.
- Corporate Legal Counsel and IP Paralegals.
- Business Development Managers.
- Engineers and Scientists in leadership roles.
- Entrepreneurs and Startup Founders.

Target Sectors and Industries:

- Pharmaceuticals and Biotechnology.
- Information Technology and Software Development.
- Telecommunications.
- Engineering and Manufacturing.
- Automotive and Aerospace.
- Consumer Electronics.
- Chemicals and Materials Science.
- Governmental research agencies and public sector innovation hubs.
- Energy and Clean Technology.

Target Organizations Departments:

- Research and Development (R&D).
- Legal and Intellectual Property Departments.
- Product Management and Development.
- Corporate Strategy and Business Development.
- Technology and Innovation Offices.
- Mergers and Acquisitions (M&A) Teams.
- Licensing and Commercialization Units.

Course Offerings:

By the end of this course, the participants will have able to:

- Develop a comprehensive IP strategy that aligns with corporate R&D and business objectives.
- Identify and classify different forms of intellectual property generated during the R&D process.
- Conduct patent landscaping and freedom-to-operate analyses to inform strategic decisions.
- Implement robust systems for protecting trade secrets within the R&D environment.
- Evaluate various IP valuation methods to understand the financial worth of intellectual assets.
- Formulate effective strategies for the commercialization and monetization of IP portfolios.
- Manage IP risks, including infringement claims and competitive threats.
- Negotiate licensing and technology transfer agreements effectively.
- Integrate IP considerations into every stage of the product development lifecycle.
- Lead R&D teams with a culture of IP awareness and strategic thinking.

Course Methodology:

The training methodology at BIG BEN Training Center is designed to be highly interactive, practical, and engaging, ensuring that participants can immediately apply their learning in a real-world context. This course moves beyond traditional lectures to foster a dynamic learning environment built on a foundation of expert-led instruction, collaborative problem-solving, and hands-on application. A significant portion of the program is dedicated to the analysis of real-world case studies, allowing participants to dissect successful and unsuccessful IP strategies from various industries. Through interactive group workshops and simulation exercises, attendees will practice developing IP strategies, conducting freedom-to-operate analyses, and evaluating monetization opportunities. Peer-to-peer learning is heavily encouraged through structured discussions and brainstorming sessions, enabling participants to share experiences and gain diverse perspectives. Our expert instructors provide continuous feedback and facilitate a supportive atmosphere where complex questions are explored in depth. This blended approach ensures a deep and lasting understanding of strategic IP management for R&D.

Course Agenda (Course Units):

Unit One: Foundations of Intellectual Property for R&D Leaders

- The strategic importance of IP in modern R&D.
- Overview of patents, trademarks, copyrights, and industrial designs.
- Understanding the patenting process from invention disclosure to grant.
- The critical role of trade secrets in protecting innovation.
- Introduction to IP law and international patent treaties (PCT).
- Aligning IP strategy with overall business and R&D goals.
- Case study on the strategic use of different IP types in a technology company.

Unit Two: Crafting a Proactive R&D IP Strategy

- Conducting competitive intelligence through patent analysis.
- Patent landscaping to identify technology trends and white spaces.
- Performing freedom-to-operate (FTO) searches to mitigate infringement risk.
- Developing a strategic patent filing and prosecution plan.
- Defensive vs. offensive IP strategies.
- Integrating IP planning into the early stages of the R&D lifecycle.
- Workshop on building a preliminary IP roadmap for a new project.

Unit Three: Managing and Valuing the IP Portfolio

- Best practices for IP portfolio management and maintenance.
- Conducting internal IP audits to identify valuable and underutilized assets.
- Introduction to IP valuation methodologies (cost, market, and income approaches).
- Using IP valuation for strategic decision-making, M&A, and fundraising.
- Managing invention disclosure processes and inventor incentive programs.
- The role of IP management software and tools.
- Strategies for pruning the IP portfolio to optimize costs and focus.

Unit Four: IP Commercialization and Monetization

- Pathways to monetization including licensing, sale, and strategic alliances.
- Crafting and negotiating effective licensing agreements.
- Understanding royalty structures and payment terms.
- The role of IP in joint ventures and collaborative research agreements.
- Technology transfer from research institutions to industry.
- Building a business case for IP commercialization.
- Case study analysis of successful IP licensing deals.

Unit Five: IP Risk, Enforcement, and Future Trends

- Identifying and managing IP infringement risks.
- Strategies for monitoring and enforcing IP rights.
- Navigating IP litigation and alternative dispute resolution.
- IP due diligence in mergers, acquisitions, and investments.
- The impact of open source and open innovation on IP strategy.
- Emerging IP challenges in areas like Artificial Intelligence (AI) and biotechnology.
- Developing a corporate culture of IP awareness and respect.

FAQ:

Qualifications required for registering to this course?

There are no requirements.

How long is each daily session, and what is the total number of training hours for the course?

This training course spans five days, with daily sessions ranging between 4 to 5 hours, including breaks and interactive activities, bringing the total duration to 20 - 25 training hours.

Something to think about:

In an era increasingly dominated by open innovation and collaborative R&D, how can an organization strike the optimal balance between protecting its core intellectual property and fostering the external collaborations necessary for breakthrough discoveries?

What unique qualities does this course offer compared to other courses?

This course distinguishes itself by adopting a holistic, business-centric approach specifically tailored for the unique environment of research and development. Unlike programs that focus narrowly on the legal mechanics of IP law, this training course bridges the critical gap between legal protection and strategic business value. We emphasize the integration of IP strategy into the entire R&D lifecycle, from ideation to commercialization, empowering managers to think of intellectual property not as a legal formality but as a dynamic tool for competitive advantage. The curriculum is uniquely structured to address the practical challenges R&D leaders face, such as managing trade secrets in collaborative projects, conducting effective patent landscaping to guide research direction, and mastering IP valuation to justify R&D investment. By focusing on actionable frameworks, real-world case studies, and interactive workshops, the course moves beyond theory to build tangible skills. Participants will leave not just with knowledge of IP, but with the strategic acumen to build and manage a robust IP portfolio that actively drives innovation and profitability.