Advanced Omni-channel Customer Support Strategies Training Course

02 - 06 Nov 2026

Lisbon

4500 € (Per Person)

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Course Introduction / Overview:

In today's hyper-connected world, customers expect a seamless, consistent, and personalized experience across all interaction channels. This shift from multi-channel to omni-channel support is no longer a luxury but a critical differentiator for business success. This comprehensive course is designed to equip participants with the advanced strategies and practical skills needed to design, implement, and manage a world-class omni-channel customer support ecosystem. We will explore the core principles of creating a unified customer journey, breaking down the silos between digital and traditional touchpoints. Drawing on concepts from customer experience experts like Howard Tiersky, author of "The Omni-Channel Customer and The Future of Retail," this program delves into the strategic integration of people, processes, and technology. At BIG BEN Training Center, we provide a robust learning environment where participants will learn to map customer journeys, leverage data for personalization, and optimize service delivery for maximum satisfaction and loyalty. This course moves beyond theory to provide actionable frameworks for building a customer-centric support model that drives retention and growth.

Target Audience / This training course is suitable for:

- Customer Service Managers and Directors.
- Contact Center Team Leaders and Supervisors.
- Customer Experience (CX) and User Experience (UX) Professionals.
- Digital Marketing and E-commerce Managers.
- Operations Managers responsible for customer-facing teams.
- IT Professionals involved in CRM and support platform integration.
- Product Managers seeking to improve customer feedback loops.
- Business Strategists and Consultants.

Target Sectors and Industries:

- Retail and E-commerce.
- Banking, Financial Services, and Insurance.
- Telecommunications and Information Technology.
- Healthcare and Pharmaceuticals.
- Hospitality, Travel, and Tourism.
- Utilities and Energy Providers.
- Governmental Agencies and Public Sector Services.
- Automotive and Transportation.

Target Organizations Departments:

- Customer Service and Support Departments.
- Marketing and Digital Engagement Teams.
- Sales and Business Development Units.
- Information Technology (IT) and Systems Integration.
- Operations and Logistics.
- Product Development and Management.
- Strategy and Corporate Planning.
- Quality Assurance and Compliance.

Course Offerings:

By the end of this course, the participants will have able to:

- Differentiate between multi-channel, cross-channel, and omni-channel strategies.
- Design and map a seamless end-to-end customer journey across multiple touchpoints.
- Develop a strategic framework for implementing an omni-channel support model.
- Integrate various communication channels like email, chat, social media, and phone into a unified system.
- Utilize customer data and analytics to deliver personalized and proactive support.
- Select and evaluate the appropriate technologies and platforms for omni-channel success.
- Train and manage customer service teams to excel in an omni-channel environment.
- Measure key performance indicators (KPIs) to continuously improve the customer experience.
- Implement effective feedback loops to drive organizational improvements.
- Forecast future trends in customer support, including the role of AI and automation.

Course Methodology:

The training methodology at BIG BEN Training Center is designed to be highly interactive, practical, and engaging, ensuring that participants can immediately apply their learning in a real-world context. We move beyond traditional lectures to foster a collaborative environment built on active participation. The course heavily relies on real-world case studies from various industries, allowing participants to analyze successful omni-channel implementations and learn from their challenges. A significant portion of the training is dedicated to hands-on workshops and group exercises, such as customer journey mapping sessions and technology evaluation simulations. Role-playing scenarios will be used to practice handling customer interactions across different channels, reinforcing skills in maintaining a consistent brand voice and service quality. Facilitated group discussions and brainstorming sessions encourage the sharing of diverse perspectives and experiences. Continuous feedback is provided by the instructor and peers, creating a supportive and dynamic learning atmosphere that empowers participants to master advanced omni-channel support strategies.

Course Agenda (Course Units):

Unit One: The Foundations of Omni-channel Excellence

- Understanding the Evolution from Single-channel to Omni-channel.
- Distinguishing Between Multi-channel and Omni-channel Approaches.
- The Psychology of the Modern Customer and Their Expectations.
- The Strategic Business Case for an Omni-channel Transformation.
- Identifying Key Customer Touchpoints in Your Business Ecosystem.
- Analyzing Industry Benchmarks and Success Stories.
- Common Pitfalls and Challenges in Omni-channel Implementation.

Unit Two: Designing the Seamless Customer Journey

- Principles of Customer-Centric Design Thinking.
- Techniques for Mapping the End-to-End Customer Journey.
- Creating Detailed Customer Personas and Empathy Maps.
- Identifying Pain Points and Moments of Truth in the Customer Experience.
- Aligning Business Processes with the Customer Journey.
- Integrating Digital and Physical Touchpoints for a Cohesive Experience.
- Developing a Blueprint for Your Organization’s Omni-channel Strategy.

Unit Three: Technology and Platform Integration

- An Overview of the Omni-channel Technology Stack.
- Integrating CRM, Helpdesk, and Communication Platforms.
- The Role of Customer Data Platforms (CDP) in Creating a Unified Customer View.
- Leveraging AI, Chatbots, and Automation in Customer Support.
- Ensuring Data Consistency and Accessibility Across All Channels.
- Evaluating and Selecting the Right Technology Vendors.
- Strategies for a Phased Technology Rollout and Integration.

Unit Four: Managing Omni-channel Operations and Teams

- Structuring Your Customer Support Team for Omni-channel Success.
- Developing New Skill Sets and Training Programs for Agents.
- Creating a Unified Knowledge Base for Consistent Information Delivery.
- Managing Workflows and Escalation Paths Across Channels.
- Key Performance Indicators (KPIs) for Omni-channel Support.
- Measuring Customer Satisfaction (CSAT), Net Promoter Score (NPS), and Customer Effort Score (CES).
- Implementing Quality Assurance and Continuous Improvement Processes.

Unit Five: Advanced Strategies and Future-Proofing

- Leveraging Data Analytics for Predictive and Proactive Support.
- Advanced Personalization Techniques at Scale.
- Integrating Voice of the Customer (VoC) Feedback Loops.
- Ensuring Data Privacy and Security in an Omni-channel Environment.
- The Future of Customer Support: Trends in AI, VR, and IoT.
- Building a Culture of Continuous Innovation in Customer Experience.
- Developing a Long-Term Roadmap for Your Omni-channel Evolution.

FAQ:

Qualifications required for registering to this course?

There are no requirements.

How long is each daily session, and what is the total number of training hours for the course?

This training course spans five days, with daily sessions ranging between 4 to 5 hours, including breaks and interactive activities, bringing the total duration to 20 - 25 training hours.

Something to think about:

As AI-driven personalization becomes more sophisticated, how can organizations maintain an authentic human connection within their omni-channel strategy?

What unique qualities does this course offer compared to other courses?

This course distinguishes itself by offering a holistic and strategic perspective that transcends a narrow focus on specific tools or platforms. While many programs concentrate solely on technology, our curriculum deeply integrates the three critical pillars of omni-channel success: strategy, technology, and people. We emphasize the development of a robust strategic framework before diving into technological solutions, ensuring that implementations are driven by customer needs and business goals, not just by features. The course content is enriched with contemporary case studies and practical, hands-on exercises like customer journey mapping and strategy blueprinting, which allow participants to apply concepts directly to their own organizational challenges. Furthermore, we dedicate significant time to the human element—exploring how to train, manage, and empower support teams to thrive in a complex, multi-channel environment. By focusing on future trends, such as the ethical implementation of AI and proacti
e support models, this course equips leaders not just for today's challenges but also prepares them to navigate the future landscape of customer experience with confidence and foresight