Digital Conversion of P&ID Diagrams and Engineering Documentation Training Course



16 - 20 Nov 2026

Casablanca

4500 € (Per Person)

Ref: #CAD3625_266054

Course Introduction / Overview:

This training course is designed to equip engineering professionals, document controllers, and plant operators with the strategic and technical skills needed to master the digital conversion of P&ID diagrams and other engineering documentation. The move to digital formats is a critical drive for improving the efficiency, security, and accessibility of vital plant information. This program, offered by BIG BEN Training Center, provides a comprehensive framework for understanding the core principles of digital transformation, from various digitization techniques and data migration strategies to data security and information retrieval. We will explore key concepts such as CAD conversion, intelligent P&IDs, and the use of document management systems (DMS). The curriculum is informed by the academic work of authors like William R. St. Clair, whose book, The Information Professional's Guide to Digital Engineering Records, provides a foundational and detailed understanding of the principles behind effective digital record-keeping. This course goes beyond a simple overview of scanning documents to provide a deep understanding of how to implement real-world solutions that ensure data integrity, legal compliance, and operational efficiency. We prepare participants to be leaders who can build more efficient and innovative digital initiatives.

Target Audience / This training course is suitable for:

- P&ID and CAD designers.
- Document controllers.
- Plant and facilities managers.
- Operations and maintenance personnel.
- Project engineers.
- IT and archives professionals.
- Quality assurance personnel.
- Government agencies and equivalents.

Target Sectors and Industries:

- Oil and Gas.
- Chemical and Petrochemical.
- Manufacturing.
- Utilities and Power Generation.
- Engineering and Consulting.
- Pharmaceuticals.
- Telecommunications.
- Government and public administration agencies.

Target Organizations Departments:

- Engineering.
- Operations and Maintenance.
- Document Control.
- Information Technology (IT).
- Project Management.
- Quality Assurance.
- Health and Safety (HSE).
- Archives and Records.

Course Offerings:

By the end of this course, the participants will have able to:

- Apply core digitization principles.
- Implement effective data migration strategies.
- Utilize a document management system (DMS).
- Convert legacy P&ID diagrams to digital format.
- Ensure the security and accessibility of digital archives.
- Master intelligent P&IDs.
- Comply with legal and regulatory requirements.
- Develop a comprehensive digital transformation plan.

Course Methodology:

This training course uses a highly practical and case-study driven methodology. The program is built on real-world examples of successful digital conversion projects in the engineering field. Participants will work in teams to develop a complete digitization strategy for a hypothetical plant's P&ID archives, applying the tools and frameworks learned in the course. We will use interactive workshops to practice skills like data cleaning and metadata application. The curriculum is designed to be a collaborative experience where participants can share their unique challenges and innovative solutions. Our trainers, with extensive experience in the field, will provide direct feedback and guidance throughout the course. BIG BEN Training Center is committed to providing a dynamic and practical learning environment, ensuring that participants leave with the skills and confidence to effectively manage digital engineering documentation.

Course Agenda (Course Units):

Unit One: Foundations of Digital Engineering Documentation

- The business case for digital conversion.
- Understanding P&ID diagrams.
- The challenges of physical archives.
- Introduction to document management systems (DMS).
- The role of metadata in searchability.
- Case studies in digital success.
- Ensuring long-term digital preservation.

Unit Two: P&ID Digitization and Data Migration

- Best practices for digitizing P&IDs.
- Understanding data migration.
- Techniques for CAD conversion.
- Managing legacy data from paper.
- Validating converted data.
- Using Optical Character Recognition (OCR).
- Ensuring data integrity.

Unit Three: Intelligent P&IDs and Data Integration

- Introduction to intelligent P&IDs.
- Connecting diagrams to a database.
- Integrating P&IDs with other systems.
- Linking to equipment data.
- The value of data-driven diagrams.
- Using smart symbols and attributes.
- Ensuring consistent data standards.

Unit Four: Information Governance and Compliance

- The importance of information governance.
- Legal compliance for digital records.
- Retention schedules for engineering documents.
- Auditing digital archives.
- Managing personal and sensitive data.
- Ensuring data security.
- Disaster recovery planning.

Unit Five: Strategic Transformation and Future Trends

- Developing a digital transformation plan.
- The role of leadership in digital archiving.
- Future trends in document management.
- Using AI for information retrieval.
- Career pathways in digital records.
- Building a culture of documentation.
- The future of digital engineering.

FAQ:

Qualifications required for registering to this course?

There are no requirements.

How long is each daily session, and what is the total number of training hours for the course?

This training course spans five days, with daily sessions ranging between 4 to 5 hours, including breaks and interactive activities, bringing the total duration to 20 - 25 training hours.

Something to think about:

How can a deeper understanding of digital conversion of P&ID diagrams and a proactive approach to information management empower professionals to move beyond simple record-keeping and become strategic leaders in leveraging digital data to drive operational efficiency, safety, and innovation?

What unique qualities does this course offer compared to other courses?

This training course is unique because it provides a dedicated, strategic focus on the digital conversion of P&ID diagrams. While other programs may cover general document management, our curriculum is designed to empower professionals with the specific skills needed to address the unique challenges of technical documentation in process industries, from managing P&ID diagrams to creating intelligent P&IDs. The program is a hands-on experience, with exercises that directly simulate the challenges and decisions involved in a real-world digitization strategy. We go beyond theoretical concepts to provide a clear, actionable roadmap for balancing the demands of a complex project with the imperative of building a successful and secure digital archive. This course is for professionals who want to lead their organizations toward a more efficient, profitable, and innovative future.